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இலங்கை மத்திய வங்கி
CENTRAL BANK OF SRI LANKA

International Sovereign Bond Issuances by the Government of Sri Lanka in 2018

NOTICE ON REQUEST FOR PROPOSALS TO BE CONSIDERED FOR APPOINTMENT OF LEAD MANAGERS / BOOK RUNNERS

As per the approved Sovereign Bond programme of the Government of Sri Lanka (GOSL), Central Bank of Sri Lanka (CBSL) intends to issue International Sovereign Bonds (ISBs) up to United States Dollars (USD) 2,000 million in the international capital market in 2018. The issuances in single or multiple tranches would be in **USD** with a fixed coupon and medium to long term maturities where non-resident investors will be eligible to invest at the primary issuances.

2. Accordingly, CBSL invites proposals prepared **as per the format given at Annex I** from Banks and Investment Houses for consideration to be appointed as Lead Managers/Book Runners on above issuances.

3. Banks and Investment Houses that have acted as Lead Managers/Book Runners for **emerging market sovereign bond issuances with a minimum of 10 issuances in 2017** are eligible to submit proposals.

4. GOSL reserves the right to appoint one or more Lead Manager(s)/Book Runner(s) for the above issuances.

5. This request for proposals is not a commitment on the part of GOSL to accept proposals. GOSL reserves the right to reject any or all proposals without assigning any reason thereto and to negotiate the terms with the Bank(s) and Investment House(s) as may be considered appropriate in the interest of GOSL.

6. Two hard copies of the proposal signed by duly authorized signatory/signatories should be sent by hand or couriered under sealed confidential cover to the following address by 1500 hrs (Sri Lanka time) on or before 23 January, 2018.

Superintendent of Public Debt

Public Debt Department

Central Bank of Sri Lanka

No. 30, Janadhipathi Mawatha

Colombo 1

Sri Lanka.

Tel: +94-11-2477277, Fax: +94-11-2477718, e-mail: publicdebt@cbsl.lk

7. Any clarification sought should be submitted in writing to the Superintendent of Public Debt, via e-mail: publicdebt@cbsl.lk.

Chairman

Steering Committee cum Tender Board on the International Sovereign Bond Issuances by the Government of Sri Lanka in 2018

12 January, 2018